

Initial Phase 2a IMM-1-104 Data Conference Call



Nasdaq: IMRX

September 12, 2024

A black and white photograph of two women sitting at a table and talking. The woman on the left has curly hair and is smiling. The woman on the right has short, light-colored hair and is wearing glasses. They appear to be in a professional or educational setting.

Building a
Universal-RAS/RAF
Franchise

FORWARD-LOOKING STATEMENTS AND OTHER DISCLAIMERS

This presentation contains forward-looking statements, including within the meaning of the Private Securities Litigation Reform Act of 1995. All statements contained in this presentation that do not relate to matters of historical fact should be considered forward-looking statements including, without limitation, statements regarding: Immuneering Corporation's (the "Company") plans to develop, manufacture and commercialize its product candidates; the treatment potential of its product candidates, including IMM-1-104 and IMM-6-415; the design, enrollment criteria and conduct of the Phase 1/2a clinical trials for IMM-1-104 and IMM-6-415; initial signs of clinical activity of IMM-1-104; the translation of preclinical data into human clinical data; the ability of initial clinical data to de-risk IMM-1-104 and / or IMM-6-415 and be confirmed as the trials progress, including the safety, tolerability, pharmacokinetics, pharmacodynamics and potential efficacy of IMM-1-104 and / or IMM-6-415; the potential advantages and effectiveness of the company's clinical and preclinical candidates; the timing of additional trial updates; the Company's recommended IMM-1-104 phase 2 dose; the indications to be pursued by the Company in the Phase 2a portions of the trials and timing to results; the filing with, and approval by, regulatory authorities of our product candidates; the sufficiency of funds to operate the business of the Company; statements regarding the Company's ability to advance its pipeline and further diversify its portfolio and make progress towards its longstanding goal of creating better medicines for cancer patients; the Company's cash needs and availability, including our projected cash runway and current operating plans; and the plans and objectives of management for future operations.

These forward-looking statements are subject to a number of risks, uncertainties and assumptions, including, without limitation: our limited operating history; our history of operating losses; our ability to raise the substantial additional capital that will be required to finance our operations; the difficulty of obtaining regulatory approval for any of our current or future product candidates; our ability to submit an Investigational New Drug application ("IND"), or IND amendments or comparable documents in foreign jurisdictions in order to commence clinical trials on the timelines we expect; our limited experience in designing and conducting clinical trials; the timing of the initiation, progress and potential results of our ongoing and planned preclinical studies and clinical trials and our research programs, including our Phase 1/2a clinical trials; our ability to successfully complete our Phase 1/2a clinical trials, or any planned or future clinical trials and for those trials to produce positive results; the risk of substantial delays in completing, if at all, the development and commercialization of our current or future product candidates; risks related to adverse events, toxicities or other undesirable side effects caused by our current or future product candidates; the risk of delays or difficulties in the enrollment and/or maintenance of patients in clinical trials; our substantial reliance on the successful development of our current and future product candidates, as well as our platform, including our proprietary technologies such as DCT and Fluency; risks related to competition in our industry; the market opportunity for our product candidates, if approved; risks related to manufacturing; risks related to our reliance on third parties; risks related to our intellectual property; and risks related to ongoing and / or future pandemics.

These and other important factors discussed under the caption "Risk Factors" in the Company's Annual Report on Form 10-Q for the six months ended June 30, 2024 filed with the SEC and its other reports filed with the SEC could cause actual results to differ materially from those indicated by the forward-looking statements made in this presentation. Any such forward-looking statements represent management's estimates as of the date of this presentation. While the Company may elect to update such forward-looking statements at some point in the future, other than as required by law it disclaims any obligation to do so, even if subsequent events cause its views to change. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this presentation.

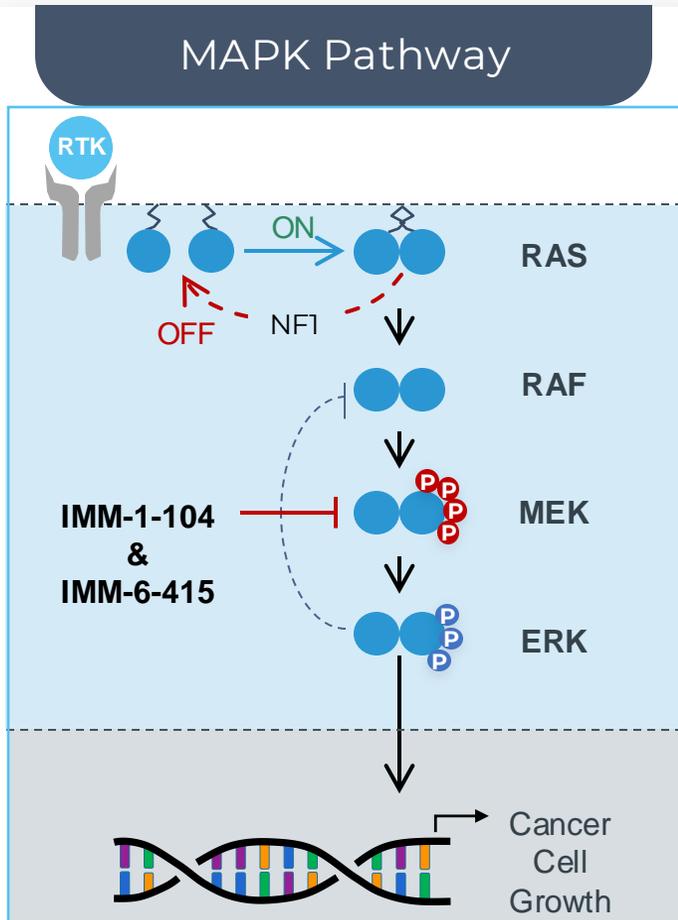
This presentation also contains estimates and other statistical data made by independent parties and by us relating to market size and other data about our industry. This data involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such data and estimates. In addition, projections, assumptions and estimates of our future performance and the future performance of the markets in which we operate are necessarily subject to a high degree of uncertainty and risk. Neither we nor our affiliates, advisors or representatives makes any representation as to the accuracy or completeness of that data or undertake to update such data after the date of this presentation.

Data of trametinib, cobimetinib, binimetinib, selumetinib, encorafenib, AMG-510 (now known as sotorasib) and / or other therapeutic agents as compared to IMM-1-104 presented in this presentation is based on head-to-head studies where these therapies have been purchased from commercial sources rather than the pharmaceutical company commercializing or developing, as applicable, the compound.



Immuneering Mission:

Help Many Cancer Patients Live Longer and Feel Better



✓ 200,000+ cancer patients are estimated to have RAS or RAF driven tumors.

✓ RAS, RAF, and MEK inhibitors have historically faced tolerability issues, and eventually stop working when patients develop resistance. Our uniquely designed MEK inhibitors aim to do better.

✓ In Phase 1, our lead candidate IMM-1-104 showed excellent tolerability, fewer resistance mutations, and clear activity in pancreatic cancer, a huge unmet need.

✓ Phase 2a tests IMM-1-104 alone and in combination, in 1st line pancreatic cancer and other settings.

IMM-1-104 Phase 2a



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IMM-1-104 Clinical Development

INDICATION	TYPE	DISCOVERY	IND-ENABLING	PHASE 1	PHASE 2	PHASE 3	~ N (patients)
	Combination	1L – 104 + mGem/nab-Pac					30
Pancreatic	Combination	1L – 104 + mFOLFIRINOX					30
	Monotherapy	2L (or 1L)					30
Melanoma (RAS ^{mut})	Monotherapy	2L, 3L post-IO (or 1L)					30
NSCLC (RAS ^{mut})	Monotherapy	2L, 3L					30

Unresectable/Metastatic PDAC: Key 1L Clinical Benchmarks

Trial	Treatment	Line of Treatment	PS	OS (months)	ORR	PFS (months)	CR (%)	PR (%)	SD (%)
^a Phase III MPACT	Gemcitabine	1 st Line	0-1	6.7	7%	3.7	0	7.2	28.4
^a Phase III MPACT	nab-Paclitaxel + Gemcitabine	1 st Line	0-1	8.5	23%	5.5	0.2	22.7	27.4
^b Phase III PRODIGE/ACCORD 11	FOLFIRINOX	1 st Line	0-1	11.1	32%	6.4	0.6	31.0	38.6
^c Phase III NAPOLI-3	NALIRIFOX	1 st Line	0-1	11.1	42%	7.4	0.6	41.5	25.8
^d Modified (m) Gem/nab-Pac	(m) nab-Paclitaxel + Gemcitabine	1 st Line	0-1	10	18.6%	5.4	NR	NR	NR

NR = Not Reported

^a Phase III MPACT trial ([link](#))

^b Phase III PRODIGE/ACCORD 11 trial ([link](#))

^c Phase III NAPOLI-3 trial ([link](#))

^d Retrospective analysis – modified (m) Gem/nab-Pac 1L PDAC ([link](#))

Initial Results from Phase 2a Arm Evaluating IMM-1-104 with Modified Gemcitabine/ nab-Paclitaxel in First Line Pancreatic Cancer as of September 12, 2024

Patient	MAPK Mutation Variant	Dose (p.o.) Level for IMM-1-104	% Change in SLD 1 st Scan	% Change in SLD 2 nd Scan	% Change in SLD 3 rd Scan	% Change in SLD 4 th Scan	% Change SLD 5 th Scan	ORR/RECIST
1	GNAS-T105Vfs*3 (*)	240mg QD	-100%	-100%	-100%	-100%	<i>next scan</i>	CR
2	KRAS-G12V*	240mg QD	-8%	-10%	-40%	<i>next scan</i>		uPR^o
3	KRAS-G12V*	240mg QD	-4%	<i>next scan</i>				SD
4	Unk.#	240mg QD	+6%	<i>next scan</i>				SD
5	KRAS-G12R*	240mg QD	-9%	<i>next scan</i>				eqPD**
Initial Overall Response Rate (ORR):			40%					
Initial Disease Control Rate (DCR):			80%					

IMM-1-104 has been well-tolerated to-date in combination with modified gemcitabine/nab-paclitaxel

SLD = sum of longest diameters

* Detected in prior genetic test

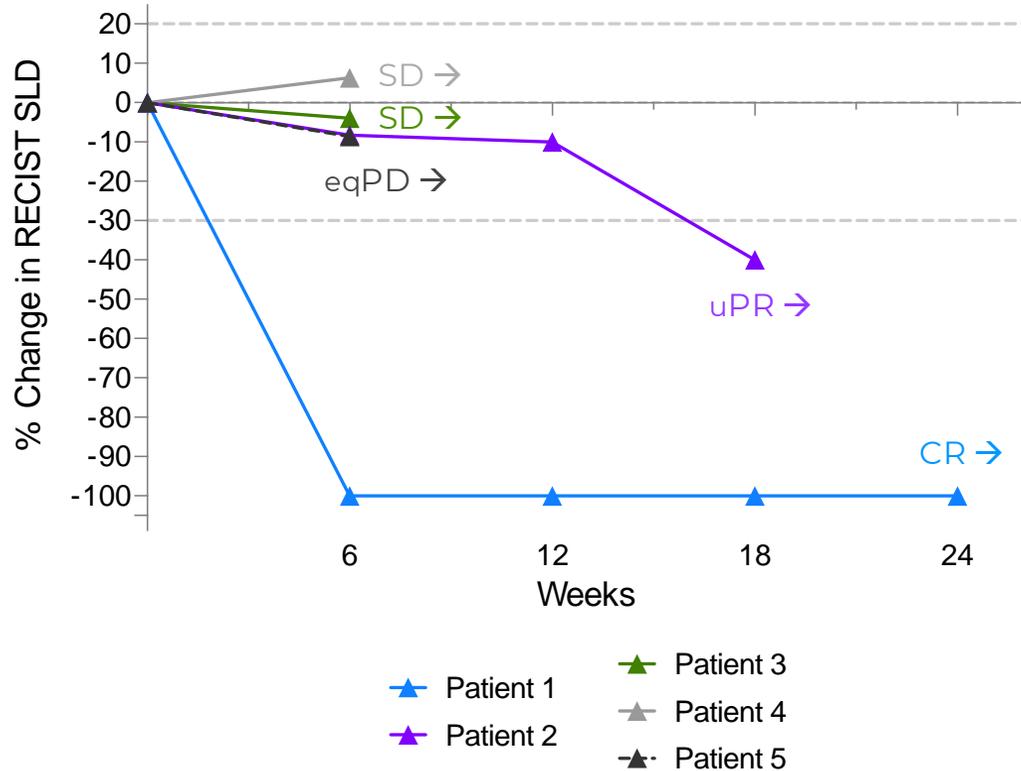
Unknown (Unk.); MAPK pathway variant not detected in plasma cfDNA or prior genomic test

^o Partial response result classified as "unconfirmed" pending subsequent scan

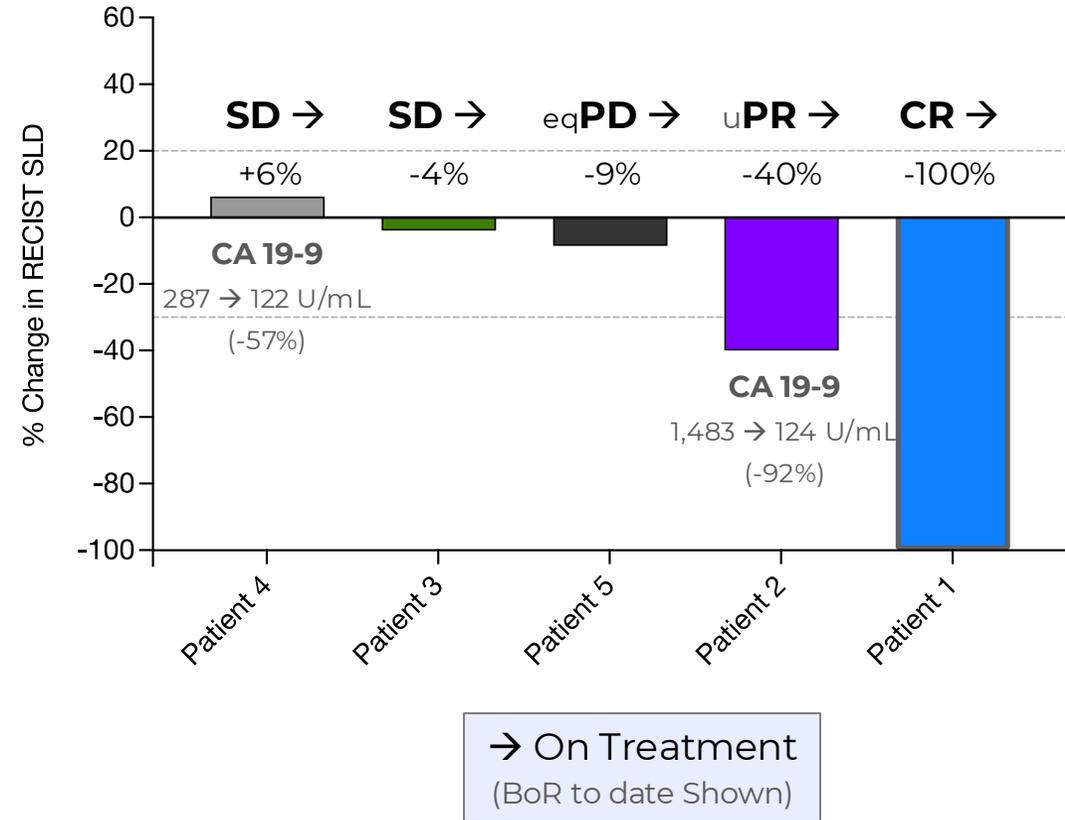
**Equivocal (eq); Patient not dosed for over two weeks during hospitalization for a preexisting condition. Scans showed ascites and a pleural effusion categorized by radiology as equivocal new lesions per RECIST 1.1. The investigator determined these to be related to the recent placement of a hepatic stent, not disease progression. The patient is improving and remains on therapy.

Promising Early Clinical Activity: Phase 2a 1L PDAC (104+mGnP)

Spider Plot (Arm B: 104 + mGnP)



Waterfall Plot (Arm B: 104 + mGnP)



- IMM-1-104 + modified Gemcitabine/nab-Paclitaxel (mGnP) combination is well-tolerated (5 evaluable patients at first dose level)
- All 5 patients at 240 mg IMM-1-104 QD p.o. + nab-Pac (125 mg/m² i.v.) and Gem (1,000 mg/m² i.v.) on days 1, 15 of every 28-day cycle
- Multiple patients now enrolled (not yet to first scan) at 320 mg IMM-1-104 + mGnP

Phase 2a Initial Data Summary

- Goal of this Phase 2a trial is to evaluate IMM-1-104 in a variety of potential indications
- Early and encouraging data in 1L pancreatic cancer patients - a population with significant unmet need
- Results achieved at the IMM-1-104 lead-in dose of 240 mg
- If these early results continue, we believe there is a clear path forward for development of IMM-1-104 in 1L pancreatic cancer
- We look forward to providing additional updates



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